



Scheme Manager Training

The following matrix is provided for you to complete following the scheme managers training session.

| Question | Yes | No | Comments | Actions |
|---|-----|----------|--|--|
| Question One | | | | |
| Is there a clear scheme | | | | Data to be shared |
| manager delegation? | | | | I no stota isiniidas niiw |
| Is that delegation | | * | | Vicinioons transmiss |
| monitored? | | | | |
| Are the risks understood | | | | Do you have any tax |
| by the Fire Authority? | | | | Vasponiisoo |
| What filters do you have in place to catch actions? | | | | Contribution Americal |
| Question Two | | | | |
| How do you implement | | <u> </u> | | |
| new processes? | | | | Contident that actions are |
| Are you confident in your | | | | following amendment |
| administrator relationship? | | | | - Sensitino |
| - I.e SLA set at the right | | | | |
| level? | 4 | | | |
| - What feedback do you get from your | | | | |
| administrator? | | | | awat2 troll |
| Managed scheme | | | | |
| reconciliation process and | | | | |
| records now rectified? | | | ino havisoe | scheme Manager I reuning Hi |
| What was your data score | | | The state of the s | d anothe was so sinsome? |
| | | | | |
| - Common Data Score | | | | Cuestion f |
| - Conditional Data | | | | Question 2 |
| Score | | 9 | | Clumshom 5 |
| What are your priorities for | 114 | | | 1 Amolieania |
| the coming year? | | | | |
| Are IDRPS managed | | | | |
| effectively | | | | |
| How confident are you | | | | |
| that risks are managed? | , | | | The state of the s |

| When would the FRA (as scheme manager) be expected to be notified of a breach How does your pension board assist you? Question Three How comfortable are you | | | |
|---|-----------------|------------------|---|
| that processes are in place for | | | |
| - Eligibility to scheme | IST) 189 | BACK OF | Sens |
| - Pensionable pay decisions understood and made correctly | implets followi | ded for you to c | ne following matrix is provi |
| - Scheme discretions such as temporary promotion | i loemen | OF BE | |
| Data to be shared with administrators on time and accurately | | | Is there a chan scheme manager delegation? Is that delegation? |
| Question Four | | | |
| Do you have any tax challenges? | | | Ave the fish understood by the Fire Adhestive Athet fillets device begins |
| Confident in Annual Benefit Statement process | | | place to catch ections? |
| Confident that actions are taken appropriately following amendment orders? | | | new go yok implement new grocesteir? Are you nonfidert in your administratur relationahip? |

Next Steps

Scheme Manager Training Received on:

Comments on any actions taken

| Question 1 | Contract Data Score |
|------------|---------------------|
| Question 2 | |
| Question 3 | aneu Isnomunio |
| Question 4 | |

Follow Up:

Follow up due on :